

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
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In re: LTL MANAGEMENT, LLC, ¹ Debtor.	Chapter 11 Case No.: 21-30589 (MBK) Honorable Michael B. Kaplan

**AGREED ORDER REGARDING
PROCEDURES FOR THE REIMBURSEMENT OF EXPENSES
INCURRED BY COMMITTEE MEMBER REPRESENTATIVES**

The relief set forth on the following pages is **ORDERED**

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

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Debtor: LTL Management LLC

Case No.: 21-30589 (MBK)

Caption: Agreed Order Regarding Procedures for the Reimbursement of Expenses Incurred by
Committee Member Representatives

Upon consideration of the Joint Application of the Debtor and the Official Committee Of Talc Claimants Regarding Reimbursement of Certain Expenses Incurred by Committee Member Representatives (the “Application”); the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Application and the relief requested therein being a core proceeding within the meaning of 28 U.S.C. § 157(b); venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; due and proper notice having been provided under the circumstances and no other or further notice need be provided; the Court having found and determined that there is just cause for the relief granted herein; and after due deliberation and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED that:

1. The relief requested in the Application is GRANTED, subject to the terms and conditions set forth herein.
2. This Agreed Order is without prejudice to and shall not limit or impair the right of any party to seek (or to object to) reimbursement of fees or expenses of any kind, including, without limitation, the Representative Expenses, pursuant to any other provision of the Bankruptcy Code, including, without limitation, Section 503(b)(3)(D) of the Bankruptcy Code.
3. If informal objections are raised as to some but not all of the Representative Expenses, those expenses not objected to shall also be paid within 21 days of their submission.

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Debtor: LTL Management LLC

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Caption: Agreed Order Regarding Procedures for the Reimbursement of Expenses Incurred by
Committee Member Representatives

4. Notwithstanding any Bankruptcy Rule to the contrary, this Agreed Order shall be immediately effective and enforceable upon its entry.

5. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Agreed Order and/or the Stipulation.

The undersigned hereby agree to the form and entry of the within Order.

GENOVA BURNS LLC By: <u>/s/ Daniel M. Stolz</u> Daniel M. Stolz, Esq. Donald W. Clarke, Esq. dstolz@genovaburns.com dclarke@genovaburns.com 110 Allen Road, Suite 304 Basking Ridge, NJ 07920 <i>Local Counsel for the Official Committee of Talc Claimants</i>	JONES DAY By: <u>/s/ Dan B. Prieto</u> Dan B. Prieto, Esq. Amanda S. Rush, Esq. dbprieto@jonesday.com asrush@jonesday.com 2727 North Harwood Street Suite 500 Dallas, TX 75201-1515 <i>Counsel for Debtor</i>
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